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NSX PRE-QUOTATION DISCLOSURE

NuCoal Resources Limited (NSX: NCR) (**NuCoal** or **the Company**) provides the following as pre-quotations disclosure to its admission to the Official List of the NSX:

- Since 30 January 2025, the Company has released announcements pertaining to its intention to delist from the ASX and its application to list on the NSX. The Company confirms that there is no material or relevant information that has changed since the lodgement of its application to list on NSX and accompanying Information Memorandum on 7 February 2025.
- The Company confirms that it will comply with the reporting requirements of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the **JORC Code**) (2012 Edition) as and when it is required to do so. The Company has not released any relevant, current information that should have, but did not, comply with the JORC Code.
- Prior announcements made by the Company can be found on its website at: <https://investorhub.nucoal.com.au/announcements>

This announcement has been authorised by the Board.

For further enquiries please contact:

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