



HEAD OFFICE

PO Box 307
Toronto NSW 2283

P 02 4013 6181

W www.nucoal.com.au
E admin@nucoal.com.au
ABN 29 060 352 990

NSX Release

27 February 2025

NuCoal satisfies conditions to list on the NSX

- The conditions for listing on the NSX by 3 March 2025 have been fulfilled.
- The conditions for delisting from the ASX by 28 February 2025 have been met.

NuCoal Limited (NSX: NCR) (NuCoal or the Company) is pleased to advise that it has satisfied the conditions to list on the National Stock Exchange of Australia (NSX) and that the Company's securities will be quoted on the NSX on 3 March 2025. In addition, NuCoal has satisfied the Australian Securities Exchange's (ASX) conditions to delist, which will occur on 28 February 2025.

From 3 March 2025, market information and announcements for NuCoal can be found on the Company's website (www.nucoal.com.au) and on the NSX portal (<https://www.nsx.com.au/marketdata/company-directory/details/NCR/>).

The Company is required to meet the following subsequent conditions to retain its admission to the NSX and quotation of its securities

- The Company will produce and lodge a quarterly cash flow and activities report as an ongoing condition until NuCoal applies and the NSX agrees that the reports are no longer required. The first report is due on or before 30 April 2025 for the March 2025 quarter and thereafter by the last day of the months of April, July, October and January each year.
- The Company will adopt an NSX-compliant constitution at the next annual general meeting or extraordinary general meeting of NuCoal.

The following are the dates agreed by the ASX, the NSX and Company for delisting from the ASX and listing on the NSX:

- Expected date of removal of the Company from the Official List of ASX (effective from close of trading) 28 February 2025
- Expected date of quotation of Company's securities on NSX 3 March 2025

This announcement has been authorised by the Board.

Date of Document: 31 January 2025

For further enquiries please contact:

Gordon Galt
Chairman
Telephone: +61 2 4013 6181



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Forward looking statements and disclaimer

The information in this document is published to inform you about NCR and its activities. NCR has endeavoured to ensure that the information enclosed is accurate at the time of release, and that it accurately reflects the Company's intentions. All statements in this document, other than statements of historical facts, that corporate transactions and events or developments that the Company expects to occur, are forward-looking statements. Although the Company believes the expectations expressed in such statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual events may differ materially from those in forward-looking statements.

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