

## Commencement of Official Quotation

### NUCOAL RESOURCES LIMITED – NCR

NuCoal Resources Limited was admitted to the Official List of the National Stock Exchange of Australia on Monday, 17<sup>th</sup> of February 2025.

Official Quotation of the following securities is expected to commence on Monday, 3<sup>rd</sup> of March 2025.

Requirement	Response
Principal Activities	Mining & exploration
Quoted Securities	768,612,354 Fully Paid Ordinary Shares
NSX Trading Code	NCR
Start of trading	10am AEDT, Monday, 3 <sup>rd</sup> of March 2025
Registered Place of Business in Australia	28 Honeysuckle Drive Newcastle NSW 2300, Australia
Company Secretary	Glen Lewis (Non-Executive Director and Company Secretary)
Share Registry	MUFG Corporate Markets (AU) Limited Level 12, 680 George Street, Sydney, NSW 2000
Accounts Balance Date	30 June
CHESS status	Participating
Restricted Securities	Not applicable
Nominated Advisor	Confidant Partners Pty Ltd
Conditions of Listing	<ol style="list-style-type: none"> <li>1. In consultation with the Exchange, the Issuer will complete its arrangements to delist from the ASX; and</li> <li>2. At the time of quotation of its securities the Issuer will provide a quotation disclosure for release to the market that provides an update of any material and relevant information that may have changed since the lodgment of its application and Information Memorandum and any material information that may have been lodged with the Issuer's previous Market Operator so as to have the market fully informed of the Issuer's activities in the intervening period. If there is no material change of</li> </ol>

---

information to release, then the market release should state that; and

3. The Issuer will produce and lodge a quarterly cashflow and activities report as an ongoing condition until the Issuer applies and the Exchange agrees that the reports are no longer required. The first report is due on or before 30 April 2025 for the March 2025 quarter and thereafter by the last day of the months of April, July, October and January each year; and
  4. By way of subsequent disclosures, more detailed information will be provided regarding the issuer's activities over the next 12 months and their plans for utilizing the \$2.4 million in working capital for EL6812 and ELA6680". Such disclosure to be included in the quarterly cashflow and activities reports; and
  5. Additional disclosure to the Exchange regarding the legal matters surrounding the Savoy Hill Project and the compensation status with the State Government of New South Wales and how this may impact on the Company's cash burn rate over the next 12 month; and
  6. The Issuer will adopt an Exchange compliant constitution at the next AGM or EGM of the Issuer.
-