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26 February 2025

APPENDIX 1: DECLARATION

TO: The National Stock Exchange of Australia Limited
FROM: NuCoal Resources Ltd (ACN 060 352 990) (**Issuer**)

To the best of the Issuer's knowledge, information and belief:

1. save as specified in the application letter, all the qualifications for listing set out in Chapter 3 of Section IIA of the Listing Rules have, in so far as applicable and required to be met and fulfilled prior to application, been met or fulfilled in relation to the issuer and the securities of the issuer the subject of the application;
2. all information required to be included in the disclosure document pursuant to Rule 4.8 and the Corporations Act 2001 (Cth) will be included; and
3. there are no other facts bearing on the issuer's application for listing which, in the issuer's opinion, should be disclosed to the Exchange.

Dated this 26th day of February 2025

Executed by Gordon Galt, Chairman
In the presence of Michael Davies

Signature of Witness

Michael Davies

Name of Witness

Signature