

# Initial or Final Director's Interests Notice

File Reference:

I:\Issuers\Firms\website forms\documents 2016\issuers\NSX Initial-Final Directors Interests.doc

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## Introduction

To ensure the efficient processing of this form by NSX, please:

1. Adhere to the suggested number of the annexures required by this form.
2. Complete **all** statements and questions in this form. (NSX can provide an electronic version of this form on request).

## Initial or Final Director's Interest Notice

Information or documents not available now must be given to NSX as soon as available.  
Information and documents given to NSX become NSX's property and may be made public.

<b>Name of entity</b>	<b>NuCoal Resources Limited</b>
<b>ABN</b>	<b>29 060 352 990</b>

We (the entity) give NSX the following information under section 205G of the Corporations Act.

<b>Name of director</b>	Michael Davies
<b>Date of last notice</b>	-
<b>Date that director become a director</b> (if initial notice)	5 February 2010
<b>Date that director ceased to be director</b> (if final notice)	N/A

### Part 1 – Director's relevant interests in securities of which the director is the registered holder

<b>Number &amp; class of securities</b>
Fully Paid Ordinary Shares (FPO's) - 22,950,440 shares

**Part 2 – Director’s relevant interests in securities of which the director is not the registered holder**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Name of holder & nature of interest	Number & class of securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest</p> <p><b>Shares held by Michael davies Family Trust M. Davies is a Trustee of this Trust</b></p>	<p>FPO's –220,224 shares</p>
<p><b>M.Davies is a director of NuCoal Share Plan 1 Pty Ltd</b></p>	<p>FPO's - 2,000,000 shares held by Trustee, NuCoal Share Plan 1 Pty Ltd. Shares subject to vesting conditions set out in NOM 24/05/2010. Beneficial interest held by Director pre vesting – voting rights</p>

**Part 3 – Director’s interests in contracts**      No interests

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>No. and class of securities to which interest relates</b>	