

PART B

DIRECTOR'S DECLARATIONS AND UNDERTAKINGS

To: The National Stock Exchange of Australia Limited

DECLARATION

1. State:
 - (1) Galt
 - (2) Gordon
 - (3) 2 May 1951
 - (4) 8/155 Macquarie St, Sydney NSW 2000
 - (5) Australian
 - (6) B Eng (Hons), B Comm, Grad Dip Finance (Finsia), MAICD, MAusIMM
2. I have no other current Listed Public Company Directorships.
3. I have never been adjudged bankrupt in any jurisdiction.
4. I have never been a party to a scheme of arrangement or made any other form of composition with creditors.
5. There are no unsatisfied judgements outstanding against me.
6. No corporation been put into compulsory liquidation or had an administrator or an administrative or other receiver appointed during the period when I was (or within the preceding twelve months had been) one of its directors or alternate directors.
7. No partnership been put into compulsory liquidation or been sequestrated during the period when I was (or within the preceding twelve months had been) one of its partners.
8. At no time have I or a corporation of which I was a director, shadow director or alternate director been convicted in any jurisdiction of any criminal offence or an offence under legislation relating to companies.
9. I have never been, in connection with the formation or management of any corporation, partnership or unincorporated institution been adjudged by a court in any jurisdiction civilly liable for any fraud, misfeasance or other misconduct by me towards it or towards any of its members.
10. I have never been disqualified by a court from acting as a director of a corporation, or from acting in the management or conduct of the affairs of any corporation.
11. I have never, in any jurisdiction, been refused admission to or renewal of membership of any professional body, trade society, institution or association, or stock exchange or been censured or disciplined or had membership withdrawn by any such body to which you belong or belonged or have you held a practising certificate subject to conditions.

I, **GORDON GALT**, director of NuCoal Resources Limited, declare that to the best of my knowledge and belief (having taken all reasonable care to ensure that such is the case) the answers to all the above questions are true and I hereby give my authority (save where expressly provided otherwise) to the Exchange to disclose any of the foregoing particulars given by me to the sponsor of any corporation of which I am director and/or such regulatory bodies as the Exchange may, in its absolute discretion think fit.

UNDERTAKING

I hereby undertake that in the exercise of my powers and duties as such a director, I shall:

- (1) comply to the best of my ability with the Listing Rules of the National Stock Exchange of Australia Limited from time to time in force and disclose to the issuer all information which the issuer needs in order to comply with its obligations to disclose directors' share interests;
- (2) use my best endeavours to procure that any alternate of mine shall so comply; and
- (3) use my best endeavours to ensure that the issuer complies with such Listing Rules from time to time in force.

Dated this 30th day of January 2025

Signature: _____

Name: Gordon Galt

To: The National Stock Exchange of Australia Limited

DECLARATION

1. State:
 - (1) Lewis
 - (2) Glen
 - (3) 25 June, 1963
 - (4) 7 Golden Ash Drive, Aberglasslyn NSW 2320
 - (5) Australian
 - (6) NSW Coal Mine Managers Certificate, MAICD
2. I am also a Non Executive Director of TerraCom Ltd.
3. I have never been adjudged bankrupt in any jurisdiction.
4. I have never been a party to a scheme of arrangement or made any other form of composition with creditors.
5. There are no unsatisfied judgements outstanding against me.
6. No corporation been put into compulsory liquidation or had an administrator or an administrative or other receiver appointed during the period when I was (or within the preceding twelve months had been) one of its directors or alternate directors.
7. No partnership been put into compulsory liquidation or been sequestered during the period when I was (or within the preceding twelve months had been) one of its partners.
8. At no time have I or a corporation of which I was a director, shadow director or alternate director been convicted in any jurisdiction of any criminal offence or an offence under legislation relating to companies.
9. I have never been, in connection with the formation or management of any corporation, partnership or unincorporated institution been adjudged by a court in any jurisdiction civilly liable for any fraud, misfeasance or other misconduct by me towards it or towards any of its members.
10. I have never been disqualified by a court from acting as a director of a corporation, or from acting in the management or conduct of the affairs of any corporation.
11. I have never, in any jurisdiction, been refused admission to or renewal of membership of any professional body, trade society, institution or association, or stock exchange or been censured or disciplined or had membership withdrawn by any such body to which I belong or belonged or held a practising certificate subject to conditions.

I, **GLEN LEWIS**, director of NuCoal Resources Limited, declare that to the best of my knowledge and belief (having taken all reasonable care to ensure that such is the case) the answers to all the above questions are true and I hereby give my authority (save where expressly provided otherwise) to the Exchange to disclose any of the foregoing particulars given by me to the sponsor of any corporation of which I am director and/or such regulatory bodies as the Exchange may, in its absolute discretion think fit.

UNDERTAKING

I hereby undertake that in the exercise of my powers and duties as such a director, I shall:

- (1) comply to the best of my ability with the Listing Rules of the National Stock Exchange of Australia Limited from time to time in force and disclose to the issuer all information which the issuer needs in order to comply with its obligations to disclose directors' share interests;
- (2) use my best endeavours to procure that any alternate of mine shall so comply; and
- (3) use my best endeavours to ensure that the issuer complies with such Listing Rules from time to time in force.

Dated this 15th day of January 2025.

A handwritten signature in black ink, appearing to read "Glen Lewis". The signature is written in a cursive, flowing style.

Signature:

Name: Glen Lewis

To: The National Stock Exchange of Australia Limited

DECLARATION

1. State:
 - (1) Michael
 - (2) Davies
 - (3) 2 May, 1951
 - (4) 8/155 Macquarie St, Sydney NSW 2000
 - (5) Australian
 - (6) B Eng (Hons), B Comm, Grad Dip Finance (Finsia), MAICD, MAusIMM
2. I have no other current Listed Public Company Directorships.
3. I have never been adjudged bankrupt in any jurisdiction.
4. I have never been a party to a scheme of arrangement or made any other form of composition with creditors.
5. There are no unsatisfied judgements outstanding against me.
6. No corporation been put into compulsory liquidation or had an administrator or an administrative or other receiver appointed during the period when I was (or within the preceding twelve months had been) one of its directors or alternate directors.
7. No partnership been put into compulsory liquidation or been sequestered during the period when I was (or within the preceding twelve months had been) one of its partners.
8. At no time have I or a corporation of which I was a director, shadow director or alternate director been convicted in any jurisdiction of any criminal offence or an offence under legislation relating to companies.
9. I have never been, in connection with the formation or management of any corporation, partnership or unincorporated institution been adjudged by a court in any jurisdiction civilly liable for any fraud, misfeasance or other misconduct by me towards it or towards any of its members.
10. I have never been disqualified by a court from acting as a director of a corporation, or from acting in the management or conduct of the affairs of any corporation.
11. I have never, in any jurisdiction, been refused admission to or renewal of membership of any professional body, trade society, institution or association, or stock exchange or been censured or disciplined or had membership withdrawn by any such body to which I belong or belonged or held a practising certificate subjected to conditions.

I, **MICHAEL DAVIES**, director of NuCoal Resources Limited, declare that to the best of my knowledge and belief (having taken all reasonable care to ensure that such is the case) the answers to all the above questions are true and I hereby give my authority (save where expressly provided otherwise) to the Exchange to disclose any of the foregoing particulars given by me to the sponsor of any corporation of which I am director and/or such regulatory bodies as the Exchange may, in its absolute discretion think fit.

UNDERTAKING

I hereby undertake that in the exercise of my powers and duties as such a director, I shall:

- (1) comply to the best of my ability with the Listing Rules of the National Stock Exchange of Australia Limited from time to time in force and disclose to the issuer all information which the issuer needs in order to comply with its obligations to disclose directors' share interests;
- (2) use my best endeavours to procure that any alternate of mine shall so comply; and
- (3) use my best endeavours to ensure that the issuer complies with such Listing Rules from time to time in force.

Dated this 30th day of January 2025



Signature: _____

Name: Michael Davies