



ASX Announcement

29 January 2025

Application to List on the NSX

The Directors of NuCoal Resources Ltd (ASX: NCR) (**NuCoal** or **Company**) advise shareholders the Company is making an Application for Listing on the National Stock Exchange (**NSX**) (**Application**). NuCoal submitted a Suitability for Listing Submission to the NSX at the end of December 2024 and was recently advised by the NSX that NuCoal is welcome to lodge a compliant listing application.

The listing Application will be done via the Fast Track Listing procedure and is currently targeting the filing of all relevant documentation with the NSX before the end of January 2025. The Application will then go to the NSX Listing Committee for consideration. Assuming success, the Company will transfer to the NSX in a relatively short time.

When transferred, shares in the Company will no longer be suspended from trading – as they currently are with the ASX – and will be able to be traded using the same CHES arrangements that apply on the ASX.

The Company is currently in discussions with the ASX regarding timing and processes required for the listing move.

Directors will provide further updates as the Application proceeds.

This announcement has been authorised by the Board.

For further enquiries please contact:

Gordan Galt
Chairman
Telephone: +61 2 4013 6181

Registered Office
c/- 28 Honeysuckle Drive
Newcastle NSW 2300
T +61 2 4013 6181
E admin@nucoal.com.au
www.nucoal.com.au

ASX:NCR • Share Information

Issued Shares: 768.6m

Board of Directors

Chairman:	G. Galt
Non-Executive Director & Company Secretary:	G. Lewis
Non-Executive Director:	M. Davies