

Reference: A5421423

Ms Megan Etcell  
Company Secretary  
NuCoal Resources Ltd  
PO Box 307  
TORONTO NSW 2283

By email only: [Megane@nucoal.com.au](mailto:Megane@nucoal.com.au)

**Sensitive and confidential**

Dear Ms Etcell

Thank you for your correspondence of 26 May 2022 addressed to the Attorney General, Mark Speakman, and sent by email to my email address.

I confirm that the Attorney General's letter of 2 May 2022 to you was posted on 3 May 2022 to PO Box 2155, Green Hills, NSW 2323, which is the contact address nominated by NuCoal Resources Ltd (**NuCoal**) for communications in a company search extract from the Australian Securities & Investments Commission retrieved on 16 March 2022. Further correspondence in this matter will be sent by email only to [Megane@nucoal.com.au](mailto:Megane@nucoal.com.au), unless you specify an alternative mailing address.

Thank you for providing the two Microsoft Excel worksheets listing NuCoal shareholders as at 21 May 2022 and 30 January 2014.

Following review of the two worksheets, I would be grateful if you could confirm, for each NuCoal member as at 30 January 2014:

- the date on which every allotment of shares took place;
- the number of shares in each allotment;
- the amount paid on the shares; and
- whether or not the shares are fully paid.

I note that subsection 169(3) of the *Corporations Act 2001* (Cth) (**Corporations Act**) requires the register of members for a company that has share capital to show this information, among other matters.

As indicated in the Attorney General's letter, the Government intends to provide the information provided on 26 May 2022, and this requested further information, to a forensic account to assess the information and advise the Government on options in considering outstanding matters raised in the inquiry of the NSW Legislative Council's Standing Committee on Law and Justice entitled *Mining Amendment (Compensation for Cancellation of Exploration Licence) Bill 2009* (Report 72, 30 October 2019).

I ask that the contents of this letter be kept confidential, subject to any disclosure obligations under the Corporations Act.

Should you have any further questions regarding the Government's request for information, I can be contacted by email at [Kate.Boyd@dpc.nsw.gov.au](mailto:Kate.Boyd@dpc.nsw.gov.au), or by telephone on (02) 9228 5990.

Yours sincerely

A handwritten signature in blue ink, appearing to be 'KB', with a small horizontal line to the right.

**Kate Boyd**  
**Deputy Secretary, General Counsel**

16 June 2022