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26 May 2022

The Hon Mark Speakman SC MP
Attorney General
GPO Box 5341
SYDNEY NSW 2001

By Email Only: Kate.Boyd@dpc.nsw.gov.au

Dear Mr Speakman,

Thank you for your correspondence of 2 May 2022. Unfortunately, this was not received by us until Friday 20 May 2022 via email due to what we understand was an incorrect address.

We understand your requests to be that we provide:

- A copy of the NuCoal share register;
- Details of each person who stopped being a member of the company within the last seven years; and
- Information about NuCoal's members since 30 January 2014.

We have taken the first request as meaning "as of the current date" which we have set at 21 May 2022. Accordingly, we have provided this list of members to you in a searchable spreadsheet format. We have also provided, in the same searchable spreadsheet format, a list of members as at 30 January 2014. Note, the two register lists are password protected for security purposes. The password for both files is **NCR2022**. The size of the files is suitable to send via e-mail, but if you would like for this information to be provided via USB, please advise and we will arrange for the information to be sent via registered post today.

The two lists provided confirm that:

- The company has not issued or otherwise changed the number of shares on issue between 30 January 2014 and the current date, so the total issued shares are 768,612,354.
- A large portion of persons on the register on 30 January 2014 still hold the same number of shares as at 21 May 2022. We would be more than happy to assist you to identify these persons where the names of holdings have changed.

In response to your second and third requests, we would appreciate some further clarification as to exactly what is needed, because we have over 3,000 members of the company and with the elapsed time between now and 30 January 2014 of over eight years, there have been many changes in the share register, including via – as examples – buying and selling of shares, transfers between entities of the same underlying shareholders, and changes in the custodians of shares. Given this situation, and as it is our intention to cooperate with your requests in a fully transparent manner, we suggest that it would greatly assist this exercise if you could nominate a person or persons with whom we could liaise to better understand further information requirements so we can respond as soon as we possibly can.

We look forward to working closely with you to resolve this matter in the near future.

Yours faithfully

A handwritten signature in black ink, appearing to read 'M Etcell', written in a cursive style.

Ms Megan Etcell
Company Secretary
NuCoal Resources Ltd
PO Box 307, Toronto NSW 2283