



Mark Speakman
Attorney General

2 MAY 2022

A5346524

Ms Megan Etcell
Company Secretary
NuCoal Resources Ltd
PO Box 2155
GREEN HILLS NSW 2323

Dear Mrs Etcell

Sensitive and confidential

The NSW Government, of 52 Martin Place, Sydney, seeks a copy of the share register of NuCoal Resources Ltd (NuCoal) in accordance with section 173 of the *Corporations Act 2001* (Cth) (the Corporations Act).

The purpose of this request is to facilitate consideration of options for the Government's position on outstanding matters raised during the inquiry of the NSW Legislative Council's Standing Committee on Law and Justice entitled *Mining Amendment (Compensation for Cancellation of Exploration Licence) Bill 2009* (Report 72, 30 October 2019).

The Government proposes to provide the share register to a forensic accountant to assess the information and advise the Government on options in considering outstanding matters raised in the Parliamentary Committee's inquiry.

The Government confirms that it will not use the information obtained from the register for a purpose proscribed by the Corporations Act or the Corporations Regulations.

I note that the register of members is also required to show the name and details of each person who stopped being a member of the company within the last seven years and the date on which the person stopped being a member (section 169(7) of the Corporations Act). I would be grateful if the information provided in response to this request could include information about NuCoal's members since 30 January 2014, if possible.

I request that any fee for the supply of the share register be waived in this instance.

I request that a copy of the register containing the information required by the Corporations Act, including the details of former members, is provided on a USB device in a searchable spreadsheet format (such as Microsoft Excel).

I ask that the contents of this letter be kept confidential, subject to any disclosure obligations under the Corporations Act.

Yours sincerely

Mark Speakman